

Member Referrals – August / September 2016

Salgado Contadores, Guadalajara, Mexico

Carolina Perez needed to contact someone in Dominican Republic. She was provided with the contact details of our former member as well as some potential new firms..

Hunter Accountants, Bristol, UK

Mark Hunter reported on four referrals:

1. We are working with FinTax/Administer Oy in Finland to assist our Italian client with a UK/Finnish employment contract! Kira has been most helpful and our client is very pleased
2. We continue to assist our UK client with an Indian subsidiary which they wish to close. Sanjeev from GSA Associates continues to provide sterling assistance.
3. We have just completed the UK Arteum stock counts. Arteum is the successor to Event Network the company Steve Austin originally referred to me some time ago.
4. I am working with Jeremy Levy from Levi and Levi in Montreal, Canada to provide tax planning assistance to one of my clients who has just moved to Nova Scotia but is retaining UK business interests.

Gold Gerstein, Philadelphia, PA, USA

Don DeGrazia needed to contact a firm concerning cost segregation studies. He was given the details of one of our conference sponsors.

Kamphaus, Henning & Hood, Cincinnati, OH, USA

Dan Henning had a broadcast e-mail sent to all USA members requesting help regarding allocating NUA to specific shares to Esop Lump-sum Distributions, Application of PLR 8538062 – a rather technical topic!

Lohman Company, Phoenix, AZ, USA

Craig Lohman asked that a broadcast e-mail be sent to our worldwide membership looking for someone with experience with public-private museums.

Caras and Shulman, Boston, MA, USA

Mark Fiato advises us that he has two referrals to report. Steve Austin (San Diego) assisted the firm with a consent required as part of a Form S-4 Registration Statement for a public offering.

Carolina Perez (Guadalajara) referred a tax client to the firm for a start up business located in Boston.

Francis & Company, Seattle, WA, USA

Horace Francis had a broadcast e-mail sent to all North American members looking for assistance in conducting a systems management audit and gap analysis of IT software and hardware management, of a contractor, on behalf of a government related entity. He is primarily looking for expertise in conducting gap analysis of IT operations.

Wilder Coe, London, UK

Stephen Landy referred a long standing client to Freidkes & Co in Israel.

Partner Revisjon, Oslo, Norway

Anne Gudrid Tomterstad reported that after the Integra conference in Oslo in June 2016 Franz Schweiger (Austria) introduced her to a German client. The client is in the storage rental business operating in several European countries. Partner Revisjon DA has assisted the client with the establishment of a group structure in Norway consisting of a total of eight companies and is the group's auditor in Norway.