

## AGENDA – AAANZ Conference May 18-20, 2017 Philadelphia

### Thursday, May 18, 2017

| 12:30pm-2:00pm | AAANZ Chapter Board Meeting – Board Members Only |
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| 3:00pm-5:00pm  | Global Board Meeting – Board Members Only        |
| 5:30pm-6:30pm  | Tote Bag Pick Up - Everyone                      |
| 6:00pm-8:00pm  | Welcome Reception - Everyone                     |

### Friday, May 19, 2017

| 7:00am-8:30am  | Breakfast for All Attendees   |
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| 8:30am-8:45am<br>8:45am-9:00am<br>9:00am-9:15am<br>9:15am-9:30am<br>9:30am-10:15am | Conference Welcome Address – Steve Williams Global Board Chair Update – Doug White Website Presentation – Brian Hunter Mance Creative Presentation – Mike Mance Renegotiating NAFTA – Marcos Carrasco |
| 10:15am-10:45am  | Morning Coffee Break  |
| 10:45am-11:00am<br>11:00am-12:00pm<br>12:00pm-12:30pm                              | SurePrep Sponsor Presentation – Pete Miele<br>Cyber Security – Steve Ursillo, Jr.<br>New Member Presentation – Gerry Herter, Les Adler, David Duke,<br>Whimpper Salas, Mirus Kurmashev                |
| 12:30pm-1:30pm   | Friday Lunch Buffet   |
| 1:35pm-2:35pm<br>2:35pm-3:00pm   | AICPA New Tools for International Firms – Mark Koziel  1st Global Sponsor Presentation – Craig Johnson / Barnard Ingram   |
| 3:00pm-3:30pm  | Afternoon Coffee Break  |
| 3:30pm-4:00pm<br>4:00pm-4:20pm<br>4:20pm-4:35pm<br>4:35pm-5:00pm                   | Lease Accounting – Steve Austin / Don Mitchell Integra Financials AAANZ Regional Elections Integra Referrals – Mark Saunders / Grant Gilmour  |
| 7:00pm-10:00pm   | Dinner at The Victor Cafe Restaurant  |



#### Saturday, May 20, 2017

| 8:30am-8:45am | Opening Remarks – Steve Williams |
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8:45am-9:15am Integra Pro You Groups – Stefanie Feiste / Bart Scheffel

9:15am-10:15am Up In Smoke – The Seguel – Stacey Udell

10:15am-10:45am Booxkeeping Sponsor Presentation – Max Emma

10:45am-11:00am Morning Coffee Break

11:00am-12:00pm Healthcare in the U.S. vs. the U.K. – Mark Dietrich

12:00pm-12:30pm EMEIA Chapter Update – Sept. Tax Workshop – Franz Schweiger

12:30pm-12:45pm Future Conferences – Steve Williams

12:45pm-1:00pm Conference Closing Remarks – Steve Williams

1:00pm-2:00pm Saturday Lunch Break – All Conference Guests 2:30pm-4:30pm Optional Sightseeing Tour of Philadelphia 6:45pm-10:00pm Saturday Night Dinner – City Tavern

# **Our Sponsors:**









