

Member Referrals – October / November 2016

Gilmour Group, Vancouver, Canada

After switching his practice management software to CS Practice Management, Grant Gilmour e-mailed everyone for tips and tricks in using the software.

Lohman Company, Phoenix, USA

Seth Marty contacted our worldwide membership for some help with a potential new client in the winery business.

Miller Haviland Ketter, Kansas City, USA

Chuck Haviland was unable to help Seth Marty but it inspired him to contact our worldwide membership seeking help with a potential new client in the distillery business.

London & Van Holland, Amsterdam, Netherlands

Özgür Kekeç has passed on some work regarding a VAT Flat Rate Scheme for a Dutch-based company to Bee Lean Chew of Wilder Coe in London. Bee was happy to oblige and is working on the matter.

Moriarty & Primack, Springfield, USA

Beth deSousa contacted the USA members seeking help with a client who was considering a GIPS Verification Report (Global Investment Performance Standards).

GrossDukeNelson, Atlanta, USA

Ed Kennedy contacted all USA members looking for experience with a client that wanted to set up an S corporation to export electrical and mechanical items from the U.S. to Saudi Arabia.

Later Ed needed some help in Panama so he contacted Gil Ng Arcia in Panama City.

Capstone Group, Swatar, Malta

David Borg contacted our worldwide membership looking for members with specialized audit experience. Their firm was in the process of seeking authorization from the Maltese Regulator to enable them to conduct audits of companies operating within the financial services sector.

Audit Účetnictví, s.r.o., Brno, Czech Republic

Petr Šoupal supplied bookkeeping services to a client introduced by Carpathian Advisory Group, s.r.o. (Slovakia).

Carpathian Advisory Group, s.r.o., Bratislava, Slovakia

Petr Šoupal referred a client to Carpathian and they acted as a representative in Slovakia for the client.